

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

|                                    |                                  |                                   |
|------------------------------------|----------------------------------|-----------------------------------|
| <b>Name of the Company:</b>        | <b>PREMIER LIMITED</b>           |                                   |
| <b>Script Symbol :<br/>PREMIER</b> | <b>Quarter ended: 30.09.2011</b> | <b>Class of Security : Equity</b> |

| <b>Category (I)(a)</b>                       | <b>Partly paid-up shares :-</b>  | <b>No. of partly paid-up shares</b>                                       | <b>As a percentage of total no. of partly paid-up shares</b>   | <b>As a percentage of total no. of partly paid-up shares</b> |
|--|--|---|--|--|
| 1  | Held by promoter/promoter group  | Nil   | -  | -  |
| 2  | Held by public   | Nil   | -  | -  |
|  | <b>Total</b>   | <b>Nil</b>  | <b>-</b>   | <b>-</b>   |
| <b>Outstanding convertible securities :-</b> |  |   |  |  |
|  | <b>No. of outstanding securities</b>   | <b>As a percentage of total no. of outstanding convertible securities</b> | <b>As a percentage of total no. of shares of the company, assuming full conversion of the convertible securities</b> |  |
| 1  | Held by promoter/promoter group  | Nil   | -  | -  |
| 2  | Held by public   | Nil   | -  | -  |
|  | <b>Total</b>   | <b>Nil</b>  | <b>-</b>   | <b>-</b>   |
| <b>Warrants :-</b>                           |  |   |  |  |
|  | <b>No. of warrants</b>   | <b>As a percentage of total no. of warrants</b>                           | <b>As a percentage of total no. of shares of the company, assuming full conversion of warrants</b>                   |  |
| 1  | Held by promoter/promoter group  | Nil   | -  | -  |
| 2  | Held by public   | Nil   | -  | -  |
|  | <b>Total</b>   | <b>Nil</b>  | <b>-</b>   | <b>-</b>   |
|  | <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>Nil</b>  | <b>-</b>   | <b>30,372,570</b>  |

| Category code (I) | Category of shareholder(II)   | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                                       |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|--|---------------------------------------|
|                   |   |                              |                             |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII/IV)* 100 |
|                   | <b>Shareholding of Promoter and Promoter Group</b>                          |                              |                             |  |  |                                  | -                                      |                                       |
| (A)               | <b>Indian</b>   |                              |                             |  |  |                                  | -                                      |                                       |
| 1                 | Individuals/ Hindu Undivided Family   | 4                            | 40,500                      | 40,500   | 0.13   | 0.13                             | -                                      | -                                     |
| (a)               | Central Government/ State Government(s)                                     | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (b)               | Bodies Corporate  | 2                            | 13,241,325                  | 13,241,325                                       | 43.60  | 43.60                            | 2,218,100                              | 16.75                                 |
| (c)               | Financial Institutions/ Banks   | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (d)               | Any Other   | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (e)               | <b>Sub-Total (A)(1)</b>   | 6                            | 13,281,825                  | 13,281,825                                       | 43.73  | 43.73                            | 2,218,100                              | 16.70                                 |
|                   | <b>Foreign</b>  |                              |                             |  | -  | -                                | -                                      | -                                     |
| 2                 | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (a)               | Bodies Corporate  | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (b)               | Institutions  | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (c)               | Any Other (specify)   | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
| (d)               | <b>Sub-Total (A)(2)</b>   | -                            | -                           | -  | -  | -                                | -                                      | -                                     |
|                   | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | 6                            | 13,281,825                  | 13,281,825                                       | 43.73  | 43.73                            | 2,218,100                              | 16.70                                 |

|            |   |               |                   |                   |               |               |                  |             |  |
|------------|---|---------------|-------------------|-------------------|---------------|---------------|------------------|-------------|--|
|            | <b>Public shareholding</b>  |               |                   |                   |               |               |                  |             |  |
|            |   |               |                   |                   |               |               |                  |             |  |
| <b>(B)</b> | <b>Institutions</b>   |               |                   |                   |               |               |                  |             |  |
| <b>1</b>   | Mutual Funds/ UTI   | <b>11</b>     | <b>12,724</b>     | <b>350</b>        | <b>0.04</b>   | <b>0.04</b>   | <b>0.00</b>      | <b>0.00</b> |  |
| (a)        | Financial Institutions/<br>Banks  | 53            | 1,853,014         | 1,821,931         | 6.10          | 6.10          | 0.00             | 0.00        |  |
| (b)        | Central Government/<br>State Government(s)  | -             | -                 | -                 | -             | -             | -                | -           |  |
| (c)        | Insurance Companies   | 3             | 52,058            | 50,808            | 0.17          | 0.17          | 0.00             | 0.00        |  |
| (d)        | FII's   | 8             | 251,034           | 246,234           | 0.83          | 0.83          | 0.00             | 0.00        |  |
| (e)        | Foreign Venture<br>Capital  | -             | -                 | -                 | -             | -             | -                | -           |  |
| (f)        | Any Other (specify)   | -             | -                 | -                 | -             | -             | -                | -           |  |
| (g)        | 1) Foreign Financial<br>Institution   | -             | -                 | -                 | -             | -             | -                | -           |  |
|            |   |               |                   |                   |               |               |                  |             |  |
|            | <b>Sub-Total (B)(1)</b>   | <b>75</b>     | <b>2,168,830</b>  | <b>2,119,323</b>  | <b>7.14</b>   | <b>7.14</b>   | <b>0.00</b>      | <b>0.00</b> |  |
|            | <b>Non-institutions</b>   |               |                   |                   |               |               |                  |             |  |
| <b>2</b>   | <b>Bodies Corporate</b>   | <b>436</b>    | <b>3,346,081</b>  | <b>3,285,425</b>  | <b>11.02</b>  | <b>11.02</b>  | <b>0.00</b>      | <b>0.00</b> |  |
| (a)        | <b>Individuals</b>  |               |                   |                   |               |               |                  |             |  |
| (b)        | i. Individual<br>shareholders holding<br>nominal share capital<br>up to Rs. 1 lakh.                     | 36,044        | 6,849,952         | 3,916,792         | 22.55         | 22.55         | 0.00             | 0.00        |  |
|            | ii. Individual<br>shareholders holding<br>nominal share capital<br>in excess of Rs. 1<br>lakh.          | 79            | 4,539,275         | 4,524,275         | 14.95         | 14.95         | 0.00             | 0.00        |  |
|            | <b>Any Other (Specify)</b>  | -             | -                 | -                 | -             | -             | -                | -           |  |
| (c)        | 1. Clearing Member  | 72            | 63,062            | 63,062            | 0.21          | 0.21          | 0.00             | 0.00        |  |
|            | 2. Trust  | 7             | 12,200            | 12,200            | 0.04          | 0.04          | 0.00             | 0.00        |  |
|            | 3. NRIs   | 294           | 83,552            | 33,355            | 0.28          | 0.28          | 0.00             | 0.00        |  |
|            | 4. NRN  | 59            | 24,982            | 24,982            | 0.08          | 0.08          | 0.00             | 0.00        |  |
|            | 5. Market Maker   | -             | -                 | -                 | -             | -             | -                | -           |  |
|            | 6. Foreign Nationals  | 9             | 2,811             | -                 | 0.01          | 0.01          | 0.00             | 0.00        |  |
|            | 7. HUF  | -             | -                 | -                 | -             | -             | -                | -           |  |
|            | <b>Sub-Total (B)(2)</b>   | <b>37,000</b> | <b>14,921,915</b> | <b>11,860,091</b> | <b>49.13</b>  | <b>49.13</b>  | <b>0.00</b>      | <b>0.00</b> |  |
|            | <b>Total Public<br/>Shareholding (B)=<br/>(B)(1)+(B)(2)</b>   | <b>37,075</b> | <b>17,090,745</b> | <b>13,979,414</b> | <b>56.27</b>  | <b>56.27</b>  | <b>0.00</b>      | <b>0.00</b> |  |
|            | <b>TOTAL (A)+(B)</b>  | <b>37,081</b> | <b>30,372,570</b> | <b>27,261,239</b> | <b>100.00</b> | <b>100.00</b> | <b>2,218,100</b> | <b>7.30</b> |  |
| <b>(C)</b> | <b>Shares held by<br/>Custodians and<br/>against which<br/>Depository Receipts<br/>have been issued</b> |               |                   |                   |               |               |                  |             |  |
|            | 1. Promoter and<br>Promoter Group   | -             | -                 | -                 | -             | -             | -                | -           |  |
|            | 2. Public   | -             | -                 | -                 | -             | -             | -                | -           |  |
|            | <b>Sub-Total<br/>(C)1+(C)2</b>  | <b>-</b>      | <b>-</b>          | <b>-</b>          | <b>-</b>      | <b>-</b>      | <b>-</b>         | <b>-</b>    |  |
|            | <b>GRAND TOTAL<br/>(A)+(B)+(C)</b>  | <b>37,081</b> | <b>30,372,570</b> | <b>27,261,239</b> | <b>100.00</b> | <b>100.00</b> | <b>2,218,100</b> | <b>7.30</b> |  |

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

| <b>I(b)</b>  |                         |                   |  |  |  |                             |
|--|-------------------------|-------------------|--|--|--|-----------------------------|
| <b>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</b> |                         |                   |  |  |  |                             |
| Sr. No.  | Name of the shareholder | Number of shares  | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Shares pledged or otherwise encumbered |  |                             |
|  |                         |                   |  | Number of shares                       | Percentage of Holding VI = (V/III)*100 | Percentage as a Grand Total |
| 1  | SARYU V DOSHI           | 200               | 0.00   | -                                      | 0.00                                   | -                           |
| 2  | ROHITA CHAGANLAL        | 200               | 0.00   | -                                      | 0.00                                   | -                           |
| 3  | MAITREYA VINOD DOSHI    | 40000             | 0.13   | -                                      | 0.00                                   | -                           |
| 4  | MAITREYA VINOD DOSHI    | 100               | 0.00   | -                                      | 0.00                                   | -                           |
| 5  | DOSHI HOLDINGS PVT LTD  | 11825725          | 38.94  | 2,218,100                              | 18.76                                  | 7.30                        |
| 6  | DOSHI HOLDINGS PVT LTD  | 1415600           | 4.66   | -                                      | 0.00                                   | -                           |
|  | <b>TOTAL</b>            | <b>13,281,825</b> | <b>43.73</b>   | <b>2,218,100</b>                       | <b>16.70</b>                           | <b>7.30</b>                 |

| <b>I(c)</b>  |                                     |                  |  |
|--|-------------------------------------|------------------|--|
| <b>Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                                     |                  |  |
| Sr. No.  | Name of the shareholder             | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1  | LIFE INSURANCE CORPORATION OF INDIA | 1820815          | 5.99   |
| 2  | PATTON INTERNATIONAL LIMITED        | 1786361          | 5.88   |
| 3  | RELIGARE FINVEST LTD                | 402715           | 1.33   |
| 4  | HARI PRASAD BUDHIA                  | 364833           | 1.20   |
| 5  |                                     |                  |  |
|  | <b>TOTAL</b>                        | <b>4,374,724</b> | <b>14.40</b>   |

| <b>Statement showing details of locked-in shares</b> |                         |                            |  |
|--|-------------------------|----------------------------|--|
| I(d)   | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| Sr. No.  | NIL                     | -                          | -  |
|  | <b>TOTAL</b>            | <b>-</b>                   | <b>-</b>   |

| <b>Statement Showing the details of Depository Receipts (DRs)</b>  |  |  |  |   |
|--|--|--|--|---|
| <b>(II) (a)</b>  | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of<br/>Outstanding<br/>DRs</b>                               | <b>Number of<br/>shared<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Share underlying outstanding DRs as a<br/>percentage of total number of shares {i.e.<br/>Grand Total (A)+ (B)+ ( C) indicated in<br/>Statement at para (I)(a) above}</b> |
| <b>Sr. No.</b>   | -  | -  | -  | -   |
|  | -  | -  | -  | -   |
|  | <b>TOTAL</b>   | -  | -  | -   |
| <b>Statement showing Holding of Depository Receipts (DRs), where underlying share held by "promoter/promoter group" are in excess of 1% of the total number of share are in excess of 1% of the total number of shares</b> |  |  |  |   |
| <b>(II) (b)</b>  | <b>Name of the DR Holder</b>                               | <b>Type of<br/>outstanding<br/>DR<br/>(ADRs, GDRs,<br/>SDRs, etc.)</b> | <b>Number of<br/>shared<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Share underlying outstanding DRs as a<br/>percentage of total number of shares {i.e.<br/>Grand Total (A)+ (B)+ ( C) indicated in<br/>Statement at para (I)(a) above}</b> |
| <b>Sr. No.</b>   | -  | -  | -  | -   |
|  | -  | -  | -  | -   |
|  | <b>TOTAL</b>   | -  | -  | -   |

**For Premier Ltd.**

**Ramesh M. Tavhare  
Vice President (Finance & Legal)  
& Company Secretary**