

(I)(a)

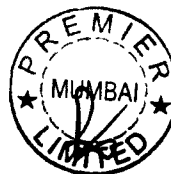
SHAREHOLDING PATTERN UNDER CLAUSE 35

| | | |
|----------------------|---------------------------|----------------------------|
| Name of the Company: | PREMIER LIMITED | |
| Scrip Code: 500540 | Quarter ended: 31.12.2011 | Class of Security : Equity |

| Category (I)(a) | Partly paid-up shares :- | No. of partly paid-up shares | As a percentage of total no. of partly paid-up shares | As a percentage of total no. of partly paid-up shares |
|-----------------|--|--------------------------------------|---|--|
| 1 | Held by promoter/promoter group | Nil | - | - |
| 2 | Held by public | Nil | - | - |
| | Total | Nil | - | - |
| | Outstanding convertible securities :- | No. of outstanding securities | As a percentage of total no. of outstanding convertible securities | As a percentage of total no. of shares of the company, assuming full conversion of the convertible securities |
| 1 | Held by promoter/promoter group | Nil | - | - |
| 2 | Held by public | Nil | - | - |
| | Total | Nil | - | - |
| | Warrants :- | No. of warrants | As a percentage of total no. of warrants | As a percentage of total no. of shares of the company, assuming full conversion of warrants |
| 1 | Held by promoter/promoter group | Nil | - | - |
| 2 | Held by public | Nil | - | - |
| | Total | Nil | - | - |
| | Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | Nil | - | 30,372,570 |



| Category code (I) | Category of shareholder(II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII/IV)* 100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 40,500 | 40,500 | 0.13 | 0.13 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 2 | 13,241,325 | 13,241,325 | 43.60 | 43.60 | 4,537,400 | 34.27 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 6 | 13,281,825 | 13,281,825 | 43.73 | 43.73 | 4,537,400 | 34.16 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 13,281,825 | 13,281,825 | 43.73 | 43.73 | 4,537,400 | 34.16 |



| | | | | | | | | |
|-----|---|--------|------------|------------|--------|--------|-----------|-------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 11 | 12,074 | 350 | 0.04 | 0.04 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | 52 | 1,852,914 | 1,821,831 | 6.10 | 6.10 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Insurance Companies | 3 | 52,058 | 50,808 | 0.17 | 0.17 | 0.00 | 0.00 |
| (e) | FIs | 7 | 244,800 | 240,000 | 0.81 | 0.81 | 0.00 | 0.00 |
| (f) | Foreign Venture Capital | - | - | - | - | - | - | - |
| (g) | Any Other (specify) | - | - | - | - | - | - | - |
| | 1) Foreign Financial Institution | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 73 | 2,161,846 | 2,112,989 | 7.12 | 7.12 | 0.00 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 433 | 3,470,079 | 3,409,423 | 11.43 | 11.43 | 0.00 | 0.00 |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 35,890 | 6,848,070 | 3,936,208 | 22.55 | 22.55 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 76 | 4,428,739 | 4,413,739 | 14.58 | 14.58 | 0.00 | 0.00 |
| (c) | Any Other (Specify) | - | - | - | - | - | - | - |
| | 1. Clearing Member | 59 | 61,301 | 61,301 | 0.20 | 0.20 | 0.00 | 0.00 |
| | 2. Trust | 7 | 12,200 | 12,200 | 0.04 | 0.04 | 0.00 | 0.00 |
| | 3. NRIs | 295 | 78,807 | 28,610 | 0.26 | 0.26 | 0.00 | 0.00 |
| | 4. NRN | 59 | 26,892 | 26,892 | 0.09 | 0.09 | 0.00 | 0.00 |
| | 5. Market Maker | - | - | - | - | - | - | - |
| | 6. Foreign Nationals | 9 | 2,811 | - | 0.01 | 0.01 | 0.00 | 0.00 |
| | 7. HUF | - | - | - | - | - | - | - |
| | Sub-Total (B)(2) | 36,828 | 14,928,899 | 11,888,373 | 49.15 | 49.15 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 36,901 | 17,090,745 | 14,001,362 | 56.27 | 56.27 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 36,907 | 30,372,570 | 27,283,187 | 100.00 | 100.00 | 4,537,400 | 14.94 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | 1. Promoter and Promoter Group | - | - | - | - | - | - | - |
| | 2. Public | - | - | - | - | - | - | - |
| | Sub-Total (C)1+(C)2 | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 36,907 | 30,372,570 | 27,283,187 | 100.00 | 100.00 | 4,537,400 | 14.94 |

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

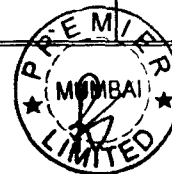


| I(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--------------------------|------------------------|--|-------------------|--|---|----------------------|--|------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital |
| | | No. of Shares held | As a percentage of Grand Total (A+B+C) | Number of shares | Percentage of Holding VI = (V/III)*100 | Percentage as a Grand Total (A + B + C) | No. of Warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | As a % total no. of convertible securities of the same class | |
| I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII |
| 1 | DOSHI HOLDINGS PVT. LTD. | 13241325 | 43.60 | 4,537,400 | 34.27 | 14.94 | - | - | - | - | 43.60 |
| 2 | MAITREYA VINOD DOSHI | 40100 | 0.13 | - | - | - | - | - | - | - | 0.13 |
| 3 | SARYU V. DOSHI | 200 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 4 | ROHITA CHAGANLAL | 200 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| | TOTAL | 13,281,825 | 43.73 | 4,537,400 | 34.16 | 14.94 | - | - | - | - | 43.73 |



| (I)(c) (i) Statement showing holding of of Securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|-------------------------------|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of Warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORP. OF INDIA | 1820815 | 5.99 | - | - | - | - | 5.99 |
| 2 | PATTON INTERNATIONAL LTD. | 1786361 | 5.88 | - | - | - | - | 5.88 |
| 3 | RELIGARE FINVEST LTD | 401515 | 1.32 | - | - | - | - | 1.32 |
| 4 | HARI PRASAD BUDHIA | 364833 | 1.20 | - | - | - | - | 1.20 |
| | TOTAL | 4,373,524 | 14.40 | - | - | - | - | 14.40 |

| (I)(c) (ii) Statement showing holding of of Securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares | | | | | | | | |
|---|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of Warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORP. OF INDIA | 1820815 | 5.99 | - | - | - | - | 5.99 |
| 2 | PATTON INTERNATIONAL LTD. | 1786361 | 5.88 | - | - | - | - | 5.88 |
| | TOTAL | 3,607,176 | 11.88 | - | - | - | - | 11.88 |



| (I)(d) Statement showing details of locked-in shares | | | | |
|---|---|---|--|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | |
| 1 | NIL | - | - | |
| | TOTAL | - | - | |
| (II) (a) Statement Showing the details of Depository Receipts (DRs) | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of shared underlying outstanding DRs | Share underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+ (B)+ (C) indicated in Statement at para (I)(a) above) |
| 1 | NIL | - | - | - |
| | TOTAL | - | - | - |
| (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying share held by "promoter/promoter group" are in excess of 1% of the total number of share are in excess of 1% of the total number of shares | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shared underlying outstanding DRs | Share underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+ (B)+ (C) indicated in Statement at para (I)(a) above) |
| 1 | NIL | - | - | - |
| | TOTAL | - | - | - |

For Premier Ltd.



Ramesh M. Tavhare
Vice President (Finance & Legal)
& Company Secretary

